Guidelines on Using eForm Ac

to Make a Confirmation of Student Departure Cases

Reported with Reason "99 – Left School (Other Reasons)"

(Ver.:202312)

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A. <u>General Guidelines on Using eForm for Student Information Management System</u> (STIMS)

I. How to enter the eForm for Student Information Management System (STIMS)

The eForm for STIMS is an application of **Education Information System (EdIS)**. To access the eForm page, you have to logon through **Common Log-On System (CLO)**. You may access the logon page at the following URL:

clo.edb.gov.hk

Alternatively, the CLO logon page can be accessed through the Education Bureau (EDB) Homepage (<u>www.edb.gov.hk</u> > School Administration and Management > Administration > IT Systems for Schools > Common Log-On System) as shown in the following screens:



IT Systems for Schools

Common Log-On System (CLO)
 WebSAMS

Note: "Student Information Management Application (STIM)" is also known as "Student Information Management System (STIMS)" 註:「學生資料管理應用系統」又稱「學生資料管理系統」 On the logon page, enter the Username and Password and click **<Logon>**.

(Please note: To use the eForm, you must use the user account of school administrators¹ or the personal user account² as delegated by school in CLO.)

教育局 Education Bureau
Common Log-On System 統一登入系統 (CLO) CLO
Username/用戶名稱 (username) Password/密碼
Logon / 登入 FAQs/常見問題 Forgot Username/Password 忘記用戶名稱/密碼
Self Register/自助註冊 Click <u>here</u> to register a new e-Services Portal School Account/

The CLO Main page will be shown. Choose the tab **Survey & eForm>** to access the **eForm Ac – Confirmation of Student Departure Cases Reported with Reason "99 – Left School (Other Reasons)**" through the shortcut.

0	数育局 Education Bureau		Commo	n Log-On Sy	vstem (CLO)			繁體 FAQs	∞0 .
Home	Survey & eForm	School-based System							
0	eForm Ac- Con Departure Case "99 - Left Scho	firmation of Student is Reported with Reason ol (Other Reasons)"							
0									
0									
	CLO	CLO	CLO	CLO	C	LO	CLO	CLO	

School users who can access the selected eForm for multiple schools will be redirected to a page for school selection before entering the eForm.

¹ These accounts refer to the e-Services user account of the School Head or the Master School Administrator, and the CLO School Administrator account.

² These accounts refer to the e-Services or Training Calendar System user account, and the CLO User account of school users.

In the drop-down list for school selection, only the schools that the school users have access right to the eForm will be listed. Select the appropriate school and click **<Enter>** to access the eForm for the school.



For school users who can access the selected eForm for one school only, they will be redirected to the corresponding eForm right after clicking the eForm application shortcut at CLO.

A new version was launched in the 2016/17 school year. The interface is displayed in both Chinese and English, so changing of language is not necessary.



After logging on to the portal, the following selection menu will appear.

													Guideline 指有	<u>31 Exit</u> is
eFo	orm Ac - Con AU KEI WAN	firmation of St	NMENT SECONDAR	ses Reported with F Y SCHOOL 筲箕灣東	teason "s 官立中學	99 - Left School (510220-0001-	(Other Reasons)" 電 3-3)	子表格Ac - 確認	以「99 - 離校(其	[他原因) 」為由所	f呈報之學生離	校個案		
GO	VERNMENT	'E <u>\</u> - WHOLE	DAY 全日 - EASTERI	N 東區										
Scl	nool Langua	ge 學校語言:		A	NGLO-Cł	HINESE 英文部	▼ La	ist Update Time	上次更改時間:					
Foi	m Status 填	暇狀況:					Su	ɪbmit Time 表格	遞交時間:					
												.		
	School Year 學校年度	STRN 學生編號	Student Name (English) 學生姓名 (英文)	Student Name (Chinese) 學生姓名 (中文)	Sex 性別	Date of Birth 出生日期	Home District Board 學生家居區議會 分區	Class Level Last Attended 最後就讀班 級	Admission Date 入學日期	Last Date of Attendance 最後上課日期	Departure Remark 離校備註	Departure Reason (Proposed by EDB) 離校原因 (教 育局建議)	Do you agre departure proposed 是否同意教育 校原[e with t reason by EDB 局建議之 因?
1.	2023/24	80074564	TEST FIVE		F	01/08/2012	A - CENTRAL AND WESTERN 中西區	S1	01/09/2023	28/09/2023	移民澳洲	03 - EMIGRATION 移民	● Yes 是	O No
	Reas	on for Disagre	ement 不同意原因:											
2.	2023/24	80074557	TEST FOUR		м	01/01/2012	A - CENTRAL AND WESTERN 中西區	S1	01/09/2023	29/09/2023	生病	12 - SICKNESS 患病	〇 Yes 是	O No ₹
	Reaso	n for Disagree	ment 不同意原因: *	Unwilling to disclo	se the re	ason by parents	家長不願透露原因							
							英							

Note: "Student Information Management Application (STIM)" is also known as "Student Information Management System (STIMS)" 註:「學生資料管理應用系統」又稱「學生資料管理系統」

II. Points-to-note/tips before you start

Download a copy of the latest edition of the *Guidelines for the Student Information Management System (STIMS)*, (Path: <u>www.edb.gov.hk</u> > Education System and Policy > Primary and Secondary Education > School Places Allocation Systems > Student Information Management System) and read it carefully. You may need to refer to the Guidelines when updating the eForm.



III. Save the eForm regularly and frequently

• Please save the eForm REGULARLY and FREQUENTLY.

- This helps to prevent data loss due to system problems.
- The eForm will conduct a checking on the data when it is saved. If the eForm contains errors, it will display error messages with reason for failure. Please read the error messages carefully, then correct the errors and save the eForm again.
- If the eForm contains many errors, it will take a long time to correct all errors one by one. You should therefore save your eForm regularly and avoid updating too many student records without saving your eForm.
- If the eForm is saved successfully, the "Form Status" will change to "Save" and the "Last Update Time" will display the time that you save the eForm. The message "Record updated successfully" will also be displayed.

B. Guidelines on Using eForm Ac

I. Confirming whether to agree with the departure reason proposed by the EDB for departure cases reported by schools

When schools submit student departure cases, schools have to choose reason code "99 – Left School (Other Reasons)" and fill in the departure reason under "Remarks" if the schools could not choose an appropriate departure reason from the reason codes 02 to 13 in the "Student Leaving Reason Code Table". The EDB will review student departure cases reported with reason code "99 – Left School (Other Reasons)" submitted by schools periodically and propose more suitable reason codes for individual student departure cases which will be shown in eForm Ac so as to let schools confirm whether they agree with the departure reasons proposed by the EDB. The EDB will issue a circular letter via Fast Information Transmission System – School Messaging Module (SMM) to inform schools to access eForm Ac via the Common Log-On System (CLO) to take follow-up action as appropriate.

One of the following situations will occur after accessing eForm Ac:

(a) No student information is shown in the form

There is no recommendation from EDB for student departure cases reported with reason code "99 – Left School (Other Reasons)" by schools. As such, schools do not need to submit eForm Ac to the EDB.

(b) Student information is shown in the form

Student particulars, leaving school records and the departure reasons recommended by the EDB will be listed out in the eForm Ac. Schools must confirm whether they agree with the departure reasons proposed by the EDB for <u>ALL</u> students shown on the list. If "No" is being chosen, please fill in the reason under the field "Reason for Disagreement".

If schools agree with the departure reasons proposed by the EDB, relevant leaving school records in STIMS will be updated accordingly.



Sch	nool Languag	e 學校語言:			ANGLO-C	HINESE 英文部	• Li	ast Update Tim	e 上次更改時間:				
For	m Status 填軸	歇状況:			8		S	ubmit Time 表标	各 運交時間:				
	School Year 學校年度	STRN 學生編號	Student Name (English) 學生姓名 (英 文)	Student Name (Chinese) 學生姓名 (中 文)	e Sex 性別	Date of Birth 出生日期	Home District Board 學生家居區議 普分區	Class Level Last Attended 最後就讀班 級	Admission Date 入學日期	Last Date of Attendance 最後上課日 期	Departure Remark 離校備註	Departure Reason (Proposed by EDB) 離校原因 (教 育局建議)	Do you agre the depar reason pro by EDE 是否同意教育 之離校原
L.	2023/24				F	01/08/2012	A - CENTRAL AND WESTERN 中 西區	S1	01/09/2023	28/09/2023	移民澳洲 -	03 - EMIGRATION 移民	● Yes (是 否
	Reason	for Disagreen	nent 不同意原因:			h	d somi					1	
2.	2023/24				м	01/01/2012	A - CENTRAL AND WESTERN 中 西底	S1	01/08/2023	29/09/2023	生病 -	12 - SICKNESS 憲病	● Yes (是 否

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Guideline 指引 Exit 離開

II. Save the eForm Ac

To save the eForm Ac, click **<Save>** at the bottom of the eForm.

Reason fo	for <mark>Disagreem</mark> e	ent 不同意原因:
Save 儲存	Submit 遍交	Print 列印

A message will pop up to seek user's confirmation. Press **<Yes>** to confirm.



If there is/are any student record(s) not yet updated or confirmed, you will NOT be allowed to submit the eForm Ac. An error notification will be shown on the top of the screen, with reason for the failure shown below the student records concerned with invalid data in red. Please read the reasons carefully, correct the errors and submit the eForm again.

eFo	rm Ac - Con	firmation of S	Student Depart	ture Cases R	eported v	vith Reason "9	9 - Left School (Other Reasor	ns)" 電子表格Ac	: - 確認以「99 - 1	離校 (其他原因	<u>Guideline</u> 1) 」為由所呈報之	<u>指引</u> Exit 離 學生離校個案
0	VERNMENT	官立 - WHOLE	E DAY 全日 - E/	ASTERN 東區	i.								
ich	lool Langua	ge 學校語言:			ANGLO	-CHINESE 英文	部 -	Last Update T	ime 上次更改時	間:			
or	m Status 墳	報狀況:						Submit Time	表格遮交時間:				
	School Year 學校年 度	STRN 學生編號	Student Name (English) 學生姓名 (英文)	Student Name (Chinese) 學生姓名 (中文)	Sex 性 別	Date of Birth 出生日期	Home District Board 學生家居區 議會分區	Class Level Last Attended 最後就讀 班級	Admission Date 入學日期	Last Date of Attendance 最後上課日 期	Departure Remark 創校備註	Departure Reason (Proposed by EDB) 離校原因(執 育局建議)	Do you agree with the departure reason proposec by EDB? 是否同意非 育局建議式 離校原因?
i.	2023/24				F	01/08/2012	A - CENTRAL AND WESTERN 中西區	S1	01/09/2023	28/09/2023	演洲	03 - EMIGRATION 移民	〇 Yes No 是 否
	Reason f	or Disagreem	ent 不同意原 因:*				1		1				
2	2023/24				М	01/01/2012	A - CENTRAL AND WESTERN 中西區	S1	01/09/2023	29/09/2023	生病	12 - SICKNESS 患病	● ○ Yes No 是 否
	Reason f	or Disagreem	ent 不同意原	-						1.		10 (1)	1

If the eForm is saved successfully, the message "Records updated successfully" will be shown on the top of the screen. The "Form Status" will change to "Save" and the "Last Update Time" will display the time you save the eForm.



III. Print and download the eForm Ac

Before submitting the eForm Ac, you can print out a hardcopy or download a softcopy of the eForm Ac for checking and filing purpose. <u>Once the eForm is submitted, you cannot retrieve it again.</u>

a. Print hardcopy of eForm Ac

To print a hardcopy of the eForm Ac, click **<Print>** at the bottom of the eForm.

	Reason for Disagreement 不同意原因:					
ſ	Save 儲存 Submit 遞交 Download	Saved Record 下载已儲存資料	Print 列印			

The "printing" dialog box will pop up. The content of the dialog box will depend on individual PC's configuration. Please select an appropriate printer from the printer list and confirm printing.

Select Printer		
CutePDF Writer	🚍 Kyocera T/	ASKalfa 6053ci
📷 HP LaserJet 400 M401 PCL 6	🚍 Kyocera T/	ASKalfa <mark>60</mark> 53ci
🚍 Kyocera TASKalfa 6053ci KX (AEO)	🚍 Kyocera T/	ASKalfa 6053ci
٢		>
Status: Ready	Print to file	Preferences
Location:		
Comment:		Find Printer
Page Range		
 All 	Number of copies	: 1 🚔
Selection Current Page		
	Collate	
Enter either a single page number or a single	1	1 22 33
page range. For example, 5-12		

b. Download softcopy of eForm Ac

To download a softcopy of the eForm Ac, click **<Download Saved Record>** at the bottom of the eForm.

	Reason f	or Disagreement	不同意原 因:]
1	Save 儲存	Submit 遞交	Download Saved Record 下载已储存資料	Print 列印	

The following dialog box will pop up. User is required to input a key with at least 8 characters which composes of all 3 categories OR with at least 10 characters which composes of category A and either category B or C to protect the downloaded content. Click **<Continue>** after the key has been input or click **<Cancel>** to go backwards.



A "file download" dialog box will be shown at the bottom of screen. On the right hand side of the **<Save>** button, there is a pull-down menu button. Select **<Save as>** on the pull-down menu.

Do you want to open or sa	ave Downloac	FormDataA	C_20231108	ZIP from clo	edisuat.ed	u.go\	∕.hk?
				Open	Save	-	Cancel
	Open	Save 💌	Save Save a Save a	s nd open			

The "Save as" box will pop up. Select a file location for saving the softcopy, enter the file name and click **<Save>** to save the file.



IV. Submit the eForm Ac

After updating the eForm Ac, you should make sure that all the data entered is accurate. If you are sure that the entered data is correct, you may submit the data to the EDB by clicking **<Submit>** at the bottom of the eForm.

Reason	for Disagreement	不同意原 因:		
Save 儲存	Submit 遞交	Download Saved Record 下载已储存資	\$ Print 列印	

A message will pop up to seek user's confirmation. By clicking **<Yes>**, the eForm Ac will be submitted.

Confirmation		×
▲ Important: Once the eForm is submitted, all 請注意:電子表格一經遞交,所有資料將會(the data will be sent to EDB and cannot be revised a 事送至教育局,而你亦不能再修改有觸記録。你是否確	gain. Are you sure to submit the eForm? 定遞交此表格?
	Yes x No	

If the eForm is submitted successfully, the message "Record submitted successfully" will appear on the top of the screen. The "Form Status" will change to "Submit" and the date and time you submit the eForm will be displayed.

Educa 教育局	ntion Bureau	·							
Record submitte	ed successfully. 資料		Notify succe	essful submis	ssion			×	
							Guideline	指引 Exit 離開	
eForm Ac - Confirmation	on of Student Depart	ure Cases Repo	orted with Reason	"99 - Left Schoo	I (Other Reasons)" 電	子表格Ac - 確認以「99 - 離校(其他原因) 」 為由所呈報之	學生離校個案	
GOVERNMENT 官立 - \	WHOLE DAY 全日 - EA	ASTERN 東區							
School Language 學校	語言:	A	NGLO-CHINESE 身		Last Update Time 上	次更改時間:	2023-11-08 17:31:38		
Form Status 埴報狀況:	8	Si	ubmit 遮交	128 - 128 -	Submit Time 表格遞	交時間:	2023-11-08 17:31:38		
School	Student	Student		Home	Class Level	Last Date	Departure Reason (Proposed	Do you agree with the departure reason proposed by EDB?	

	School Year 學校年 度	STRN 學生編號	Student Name (English) 學生姓名 (英文)	Student Name (Chinese) 學生姓名 (中文)	Sex 性 別	Date of Birth 出生日期	Home District Board 學生家居區 議會分區	Level Last Attended 最後就讀 班級	Admission Date 入學日期	Last Date of Attendance 最復上課日 期	Departure Remark 離校備註	Reason (Proposed by EDB) 離校原因 (教 育局建議)	by EDB? 是否同意教 育局建議之 離校原因?
1.	2023/24				F	01/08/2012	A - CENTRAL AND WESTERN 中西區	S1	01/09/2023	28/09/2023	移民澳洲	03 - EMIGRATION 移民	● No Yes No 是 否
	Reason f	or Disagreem	ent 不同意原 因:										
2.	2023/24				М	01/01/2012	A - CENTRAL AND WESTERN 中西區	S1	01/09/2023	29/09/2023	生病	12 - SICKNESS 患病	Wes No 是否
	Reason f	or Disagreem	ent 不同意原 因:										
	Save 儲存	Submit 遞3	Downloa	ad Submitted	Record 7	下載已遞交資料	Print列印	j					

V. Exit the eForm Ac

To exit the eForm Ac, click **<Exit>** at the top right hand corner of the eForm Ac to go back to the CLO.

Ð	Record s	ubmitted suc	cessfully. 資料	已返交									C
												Guideline	指引 Exit
3	rm Ac - Con	firmation of S	Student Depar	ture Cases Re	eported v	vith Reason "99) - Left School (Other Reasor	ns)" 電子表格Ac	- 確認以「99 - #	對交 (其他原因	1) 」為由所呈報之	學生離校個
3	VERNMENT	官立 - WHOLI	E DAY 全日 - E	ASTERN 東區									
	iool Langua	ge <mark>學校語言:</mark>			ANGLO	-CHINESE 英文	部 🔹 ।	Last Update T	ime 上次更改時	間:	20	23-11-08 17:31:38	6
	m Status 墳	報狀況:			Submit 遞交			Submit Time	表格遮交時間:		2023-11-08 17:31:38		
	School Year 學校年 度	STRN 學生編號	Student Name (English) 學生姓名 (英文)	Student Name (Chinese) 學生姓名 (中文)	Sex 性 別	Date of Birth 出生日期	Home District Board 學生家居區 議會分區	Class Level Last Attended 最後就讀 班級	Admission Date 入學日期	Last Date of Attendance 最後上課日 期	Departure Remark 創行備註	Departure Reason (Proposed by EDB) 離反原因(執 育局建議)	Do yo agree v the departu reaso propos by EDI 是否同議 育局建議 離校原即
	2023/24				F	01/08/2012	A- CENTRAL AND WESTERN 中西區	S1	01/09/2023	28/09/2023	移民澳洲	03 - EMIGRATION 移民	● Yes N 是 君
	Reason f	or Disagreem	ent 不同意原 因:										
	2023/24				M	01/01/2012	A - CENTRAL AND WESTERN 中西區	S1	01/09/2023	29/09/2023	生病	12 - SICKNESS 患病	() Yes N 是 컴
	Reason for Disagreement 不同意原因:					li li			1				

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