### Education Bureau Circular Memorandum No. 148/2019

From: Secretary for Education Ref: EDB(EID/ITE)/IT/IP/4/2 Date: 16 September 2019 To: Heads of All Government and Aided Primary and Secondary Schools (including Grant Schools, Caput Schools) and Special Schools

# Survey on Photocopying and Scanning of Printed Copyright Materials for the 2019/20 School Year

## Summary

This circular memorandum appeals for support from schools for early preparation in connection with a biennial survey on photocopying and scanning of printed copyright materials used for instructional purposes for the 2019/20 school year to be conducted by the Education Bureau (EDB) <u>in late June 2020</u>. Schools are also invited to attend the related briefing session.

#### Background

2. Copyright protection is a Government policy. In order to respect the rights of copyright material owners and avoid unnecessary increase in licence fees, teachers should try their best to avoid photocopying and scanning of printed copyright materials if there are other means or resources available to achieve the same teaching results. If they have any genuine need to make copies of certain printed copyright materials to achieve the teaching objectives, they should keep the number of copies to the minimum, especially when free e-learning resources are increasingly available on the Internet nowadays. In order to protect schools against inadvertent piracy, the five Schools Councils (i.e. Subsidized Primary Schools Council, Hong Kong Subsidized Secondary Schools Council, Grant Schools Council, Caput Schools Council, and Hong Kong Special Schools Council), on behalf of their respective schools, and the EDB, on behalf of Government schools, have entered into Licence Agreements with the Hong Kong Reprographic Rights Licensing Society (HKRRLS) for making copies of printed works for instructional purposes on a licence fee which is paid by the EDB to the HKRRLS on a yearly basis. The current Licence Agreements lasting for a period of five years took effect on 1 September 2018. For details, please refer to the summary of the licence agreements in Appendix 1 or the following webpage: https://www.edb.gov.hk/ited/copyright-la.

# Details

3. Schools will be invited to complete a questionnaire **in late June 2020** to provide the data on the photocopying and scanning of printed copyright materials used for instructional purpose during the period from 1 September 2019 to 31 August 2020. The required types of information will be the same as those for the 2017/18 school year. To facilitate schools to keep record of the number of pages photocopied and scanned, examples of record sheets are provided in Appendix 2 for reference. Schools may use their own ways to keep record of the data. In addition, further information on the use of copyright materials by schools may also be collected from some schools as necessary. Details of the survey will be announced in due course.

# **Briefing Session**

4. We will organise a briefing session on the survey on 12 November 2019. Schools are invited to nominate a representative responsible for collecting the survey data to attend the briefing session and enrol through the Training Calendar System [Course ID: EI0020190334].

# Enquiries

5. For enquiries related to this circular memorandum, please contact Mr NG Chi-fai at 3698 3610 or Mr LEE Kin-wan at 3698 3601 of the Information Technology in Education Section.

Dr WC HO for Secretary for Education

c.c. Heads of Sections - for information

# **Appendix 1**

## **Summary of the Licence Agreements**

A set of Licence Agreements was made between the five Schools Councils and the EDB, and the Hong Kong Reprographic Rights Licensing Society (HKRRLS) effective from 1 September 2018 for a period of five years. Under the Licence Agreements, schools are allowed to make copies of a licensed material to a reasonable extent and in any case not more than 10% of pages of a licensed material. If the licensed material concerned is a textbook, each school shall not, in any academic year, (i) copy from more than three textbooks in relation to the same course and, (ii) with respect to each textbook, copy more than 5% of the number of pages of the textbook. If schools intend to make copies of licensed materials exceeding this limit or outside the scope of protection, they must apply in writing to the relevant copyright owners beforehand, who have the absolute discretion in deciding whether or not to grant permission as well as to collect an appropriate fee in granting the permission.

Photocopying and scanning of workbooks, workcards, exercise books, worksheets, assignment sheets, tests, examination papers and teachers' resources including instructors' manuals, solutions manuals, test bank and teachers' guides are not covered by the Licence Agreements with HKRRLS. More information about the current Licence Agreements can be found at the EDB webpage (https://www.edb.gov.hk/ited/copyright-la). A list of printed copyright materials not covered by the current Licence Agreements is also provided for reference in Schedule II of the agreement documents.

# **Record Sheet for Survey on Photocopying of Printed Copyright Materials (Example)**

(Used within 1 September 2019 to 31 August 2020) [See Note 5]

Please refer to the notes for completing the record sheet. Photocopying of materials not covered by the Licence Agreements or non-copyright materials should not be counted.

Types of materials A: Printed textbook [See Note 2] B: Other printed learning and teaching materials (e.g. reader/literature, dictionary, periodical) [Please "✓"as appropriate]		Question (i) Number of pages copies [See Note 4]	
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# Notes:

- 1. Copies made by using schools' photocopiers, scanners, printers, duplicators, mimeograph printers should be counted.
- 2. Photocopying and scanning of workbooks, workcards, exercise books, worksheets, assignment sheets, tests, examination papers and teachers' resources including instructors' manuals, solutions manuals, test bank and teachers' guides <u>are not covered</u> by the Licence Agreements with HKRRLS. If schools intend to make copies of such licensed materials, they must apply in writing to the relevant copyright owners beforehand. <u>Photocopying of such materials, if any, should not be counted.</u>
- 3. Schools should be reminded that when making copies by using a master copy made in the previous school year, the copies made and used in this school year should be counted.
- 4. For the "Number of pages copied", if for example a teacher made 3 pages of photocopy from a textbook and used the copy to make 25 copies by using a duplicator for distribution to 25 students for instructional purpose, the number of pages copied should be  $3 \times 25 = 75$  pages.
- 5. The date of using the copies means the date in which a teacher used/displayed the copies in a lesson/school activity. For example, if a teacher made a copy of printed copyright material in August 2019 to be used for a lesson in January 2020, the expected date of using the copies should be January 2020.

# **Record Sheet for Survey on Scanning of Printed Copyright Materials (Example)**

(Used within 1 September 2019 to 31 August 2020) [See Note 6]

Please refer to the notes for completing the record sheet. Scanning of materials not covered by the Licence Agreements or non-copyright materials should not be counted.

Types of materials A: Printed textbook [See Note 2] B: Other printed learning and teaching materials (e.g. reader/literature, dictionary, periodical) [Please "√"as appropriate]	Question (ii) Number of pages scanned and displayed in lessons / school activities, which have <u>NOT</u> been uploaded to the school intranet	Question (iii) Number of pages scanned ( <u>Uploaded</u> to the school intranet) [See Note 4]	Question (iv) Total number of pages used by students ( <u>Uploaded</u> to the school intranet) in respect of scanned pages in (iii) [See Note 5]
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## Notes:

- 1. Copies made by using schools' photocopiers, scanners, printers, duplicators, mimeograph printers should be counted.
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- 3. Schools should be reminded that when making copies by using a master copy made in the previous school year, the copies made and used in this school year should be counted.
- 4. Scanned copies shall be deleted at the end of the academic year in which the scanned copies were made. If a school failed to delete the scanned copies made in the previous school year and reused them in the current school year, such scanned copies <u>should be counted again</u> in the current school year.
- 5. The following is an illustration on calculating the total number of scanned pages uploaded on the school intranet for students' use.
  - (1) Assuming in the 2019/20 school year, there are 20 S6 students in a secondary school taking Geography. Teachers scanned 6 pages of copyright materials and uploaded them onto the school's intranet for download and use by these students. The volume of these scanned pages should be  $20 \ge 6 = 120$  pages.
  - (2) Assuming in the 2019/20 school year, there are four P1 classes in a primary school and each class has 30 pupils. Teachers had scanned 10 pages of copyright materials and uploaded them onto the school's intranet for download and use by all P1 students. The volume of these scanned pages should be  $4 \times 30 \times 10 = 1200$  pages. If only one P1 class is instructed to download and use the scanned copyright materials uploaded onto the school's intranet, the volume of the scanned pages should be  $1 \times 30 \times 10 = 300$  pages, instead of 1 200 pages.
- 6. The date of using the copies means the date in which a teacher used/displayed the copies in a lesson/school activity. For example, if a teacher made a copy of printed copyright material in August 2019 to be used for a lesson in January 2020, the expected date of using the copies should be January 2020.