School Maintenance Automated Rapport Terminal (SMART) System

User Manual for School Users

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1 SYSTEM OVERVIEW

1.1 FEATURES HIGHLIGHTS

The following is the general main functionality features of SMART system.

As to improve the collaboration and automation of business processes related to major repairs (MR), Emergency Repairs (ER), and Prescribed Repairs (PR) for MBIS & MWIS handled by various EDB sections and schools, the implementation of School Maintenance Automated Rapport Terminal (SMART) system has been initiated. Areas of improvements as well as demands and challenges brought by the SMART system have been identified and categorized into the following items:

- Handling MR/ER/PR requests from school users
- Request handling and approval
- Security control
- System administration
- Operation expenses

(a) Business Impact to School Users

Improvements	 Submission of MR/ER/PR applications by schools can be done online. Approval to the applications of schools can be performed online. School users can check the latest status online instead of
	through telecommunication with REO. • Automation of the business processes eliminates manual efforts as well as paper usage during transmission, thus, increasing efficiency and being environmentally friendly respectively.

1.2 GENERAL OPERATION STEPS USING WITH SMART

(a) Accessing SMART system via common browsers

Below is the URL for accessing SMART via Common Log-On System: https://clo.edb.gov.hk/

Please refer to the user guide provided in below URL for registration CLO account to SMART account:

 $\frac{\texttt{https://smartext.edb.gov.hk/common/fileDownloadAction.do?method=downloadManual@name=MapCLOAccountToSMARTAccount v1.0 English.pdf}$

For required SMART system login account, school users will receive the required login information by mails from SPM Section to the school; User can follow up with the SMART support email account (Email: smartsupport@edb.gov.hk) or SMART support hotline (3163 0040).

(b) Common functions/features in SMART – System Menu



User interface of main menu in English version



User interface of main menu in Chinese version

System main menu is shown after successful login. User can find the assigned SMART functions under different sub menus in the left-hand side of the main menu, e.g. Search ER Request, etc. User can click on these functions for performing required operation.

There are 2 submenus arranged in right hand side of the main menu, which are "In-Tray" and "My Workspace":

For In-Tray:

i.) Action



The ACTION IN-TRAY showing work flow actions sent to the user from previous action actor, user is required to click into action to follow up / response the action in order to complete the task in the work flow.

For the numbers (in blanket) beside ACTION IN-TRAY, it indicating the total numbers of actions in the right, while total number of unread actions in the left, e.g. if showing $(2\ /\ 3)$, it indicating total 3 outstanding actions need user to follow up and there are 2 new actions that user has not yet read.

After response to action, the corresponding actions will be deleted from this in-tray and moved to another tray - Action Archive (refer to below)

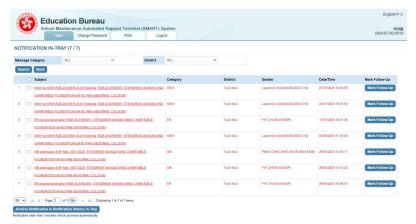
ii.) Follow-Up Action



The FOLLOW UP IN-TRAY shows notifications ever sent to user (these notifications were sent to user via) and user find follow up action required for these notification, refer to below for Notification.

User can archive the follow-up notification(s) (press [Archive Follow-up In Notification History In-Tray] button) and they will be moved to another tray – Notification Archive.

iii.) Notification

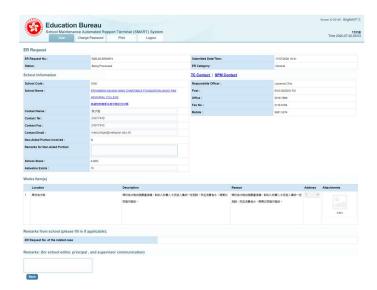


User interface of Notification In-Tray for school editor

The NOTIFICATION IN-TRAY shows notification message from system operations / processes.

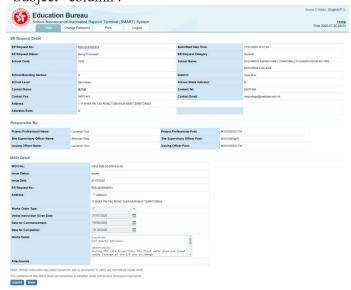
1.) The 3rd notification sample record was sent to school editor to notify ER request application being sent to TC by school Principal (for school code 1535), for ER request No. R2B-20-ER00974

User can read the submitted ER request information by clicking on the notification :



2.) The 4th notification sample record sent to school users to notify Maintenance Surveyor's Verbal Instruction (MSVI) created for the ER request

School user can read the issued *Maintenance Surveyor's Verbal Instruction* (MSVI) information by clicking on the hyperlink in "Subject" column:



[Export] button on the bottom of the webpage helps user to download and print MSVI :



As there might be many notifications, user can select some notification (Press [Mark Follow-Up] button) which need to follow up later, save a copy (move) to another tray - Follow-Up Action. Or if nothing needs to follow up, user can archive the notification (press [Archive Notification In Notification History In-Tray]

button) and they will be moved to another tray – Notification Archive.

For the numbers (in blanket) beside NOTIFICATION IN-TRAY, it indicating the total numbers of notifications in the right, while total numbers of notifications in the left, a gain if showing (5 / 6) it

indicating the total numbers of notifications in the right, while total number of unread notifications in the left, e.g., if showing (5/6), it indicating total 6 notifications in this tray, and there is 5 new notifications users not yet read.

iv.) Action Archive



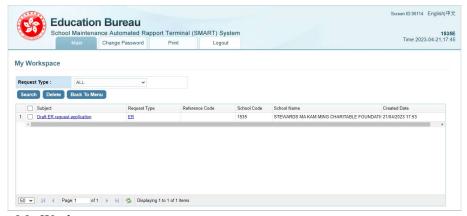
The ACTION ARCHIVE shores actions ever follow up (these actions were sent to user to follow up via ACTION IN-TRAY). User can check the action history via this tray.

v.) Notification Archive



The NOTIFICATION ARCHIVE stores notifications were sent to user via NOTIFICATION IN-TRAY. User can check the notification history via this tray.

For My Workspace:



i.) My Workspace

For keeping user work in progress (draft), current system will save draft in My Workspace for below processes :

- ER request
- MR Application

The system will save the draft in My Workspace when user press [Save as Draft] button (if any) or user leaving the page during editing.

For example of the case, refer to section <u>Prepare ER Request by School Editor</u> and section <u>Prepare MR Application by School Editor</u>.

(c) Common functions/features in SMART – Login session and timeout

Setup of timeout is a government general requirement for government IT systems. For SMART, after user login, and if remain idle, the system will count down timeout for a period of 2 hours.

30 minutes before session timeout, SMART system will pop up a message - "The session will timeout in 30 minutes, do you continue working?", to alert user, user can choose either below response action for the message:

- i.) OK
 - The timeout counter will be reset
- ii.) Cancel
 Session will be timeout immediately; user need to login again in order to access SMART.

When reaching timeout without response from user, Session will be timeout immediately, user need to login again in order to access SMART.

(d) Change Password

User can change password as shown as the following steps:

i.) After login SMART, click Change Password tab



ii.) System will pop up the Change Password window

Jsername:	5999E	
Original Password:		
New Password:		
Confirm Password:	☐ Show Password	

User should input the Original Password, and then input the New Password and retype the new password in Confirm Password to double confirm.

iii.) Press [Submit] to proceed the change of password



If system prompts "success" message, this indicates password changed successfully.

SYSTEM OVERVIEW

1.3 FUNCTIONS ASSIGNED TO USERS IN SMART

There are controls in system which control the access of functions by different users. The following is major main menu for school user: For usage of functions, refer to section System Operation.

(a) For User Group: SCHOOL – Editor, Principal, Supervisor e.g., 5135E, 5135P, 5135S

8 major functions available to School Users are:

Create ER Request

Search ER Request

Create MR Application

Search MR Application

Create PR Request

Search PR Request

Questionnaire for school survey

View Progress Checking Report

There are school editor, school principal, and school supervisor user roles for each school, granted with similar set of functions.

2 SYSTEM OPERATION

Below are details of system operations. When there are related operations/functions (e.g. precedence functions/flow), they will be stated in the corresponding individual functions.

2.1 SCHOOL FUNCTION – EMERGENCY REPAIRS (ER) REQUEST

SMART system provides an online web form for School to create ER Request

2.1.1 Prepare ER Request by School Editor

- i.) Login as School Editor
- ii.) On main menu, click on Create ER Request
- iii.) Input at least all fields with asterisk*
- iv.) If a repair work involves non-aided portion, please select Non-Aided Portion Involved. By selecting this option, it indicates school shall bear the part of repair cost.
- v.) Press icon to add any works items which require repair. You can specify multiple repair work in a single ER Request.

For each works item, user should at least provide below information:

- Location
- Description
- Reason
- Address

If more than 1 address, user should select the correct address indicator for the works item.

Please Note: for each ER request, user should include items for 1 address only.

- vi.) Press icon to remove any works items.
- vii.) Please upload any image (JPEG) / PDF of the damage items. The file size of each image (JPEG) / PDF shall not be larger than 10MB.

 And, please note:
 - For each works item, SMART limits school user to upload NOT more than 3 image files

 Error message "Sorry! The largest number to upload for every item is 3!" will be pop up if user trying to press to upload more than 3 image files:
 - If user have to upload more than 3 images, work around is that user can include the images in a PDF file for upload
- viii.) Press [Next] to go to confirmation page.

Please note:

- After user clicks [Next] but not going to click [Confirm] to submit the ER request, the system will automatically save the editing draft ER request to My Workspace when user leaving the page during editing.
- But if user leave the editing page before clicking [Next], the editing draft ER request will NOT be saved.
- ix.) Press [Confirm].
- x.) Press [Ok] to proceed.
- xi.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok]. ER Request shall be sent to **School Principal** for review.

Example:

- *i.)* Login as **5057E**
- ii.) On main menu, click on Create ER Request
- iii.) Input at least all fields with asterisk*

 Please note that SMART system supports Chinese characters for most text fields, e.g. Item Location, Description, Reason, Remarks.
- iv.) If a repair work involves non-aided portion, please select Non-Aided Portion Involved. By selecting this option, it indicates school shall bear the part of repair cost.
- v.) Press icon to add any works items which require repair. You can specify multiple repair work in a single ER Request.

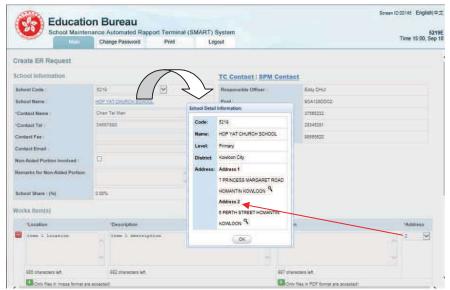
For each works item, user should at least provide below information:

- Location
- Description
- Reason
- Address

If more than 1 address, user should select the correct address indicator for the works item;

Important note: for each ER request, user should include items for 1 address only.

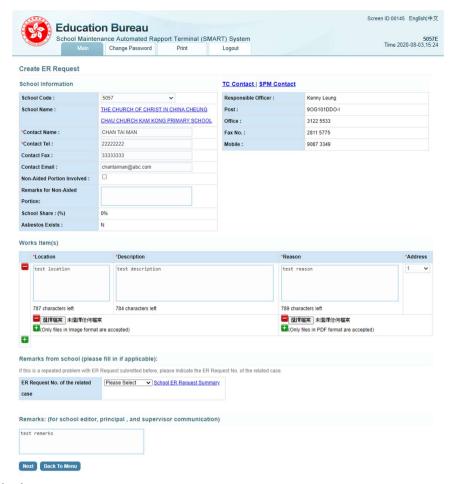
e.g.



User can find the corresponding address for an address indicator via link at School Name as shown at above.

- vi.) Press icon to remove any works items.
- vii.) Please upload any image (JPEG) / PDF of the work items. The file size of each image (JPEG) / PDF shall not be larger than 10MB.

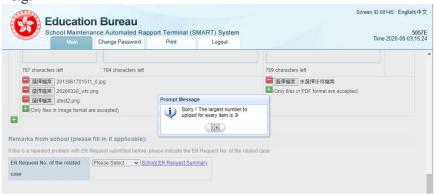
 User can upload in image format (JPEG) or PDF format for the works item.



And, please note:

 for each works item, SMART limits school user to upload NOT more than 3 image files

Error message "Sorry!The largest number to upload for every item is 3!" will be pop up if user trying to press to upload more than 3 image files, e.g.



- If user have to upload more than 3 images, work around is that user can include the images in a PDF file for upload

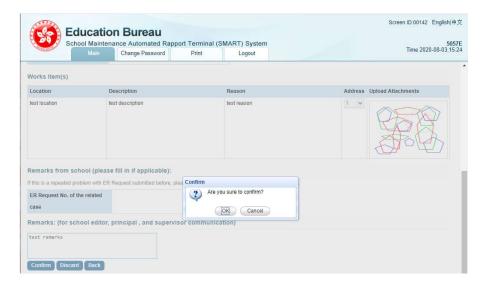
ix.) Press [Next] to go to confirmation page.



Please note:

- after user clicks [Next] but not going to click [Confirm] to submit the ER request, the system will automatically save the editing draft ER request to My Workspace when user leaving the page during editing.
- But if user leave the editing page before clicking [Next], the editing draft ER request will NOT be saved.

x.) Press [Confirm] or [Discard].



- xi.) Press [Ok] to proceed.
- xii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok].

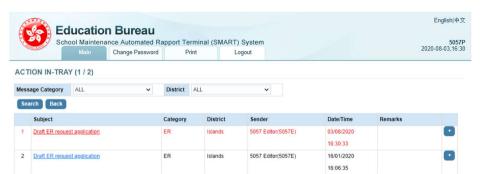
Then the request action will be sent to School Principal for review, refer to section Submit ER Request by School Principal.

2.1.2 Submit ER Request by School Principal

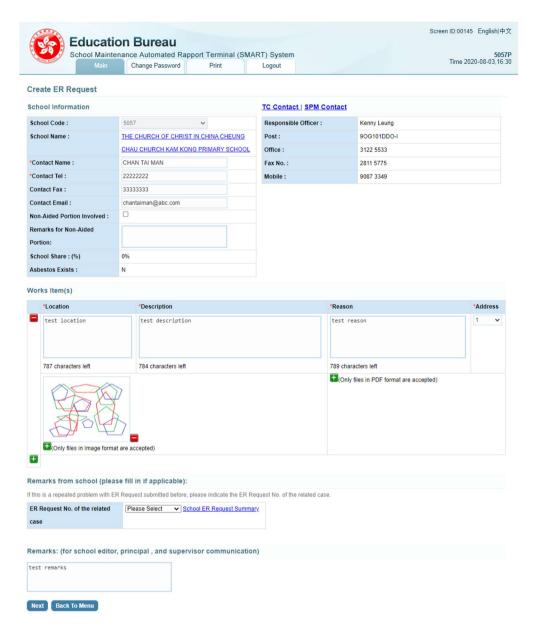
- i.) Login as School Principal
- ii.) On main menu, click on Action and go to Action In-Tray.
- iii.) Inside **Action In-Tray**, click on Subject <u>Draft ER Request application</u> and go to ER Request detail. You can also see **Sender** and **Submitted Date/Time** of this particular ER Request.
- iv.) Inside the ER Request detail page, you shall read the information inputted by School Editor. School **Principal** can add/edit/remove any information if needed.
- v.) Press [Next] to go to confirmation page.
- vi.) Press [Confirm] to submit the ER Request for further process. Or Press [Reject] to return the ER Request to School Editor for amendment. For rejection case, **School Editor** shall receive a notification. And he/she shall find the rejected ER Request at My Workspace.
- vii.) Press [Ok] to proceed.
- viii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok]. ER Request shall be sent to district duty officer (term consultant) for further actions.

Example:

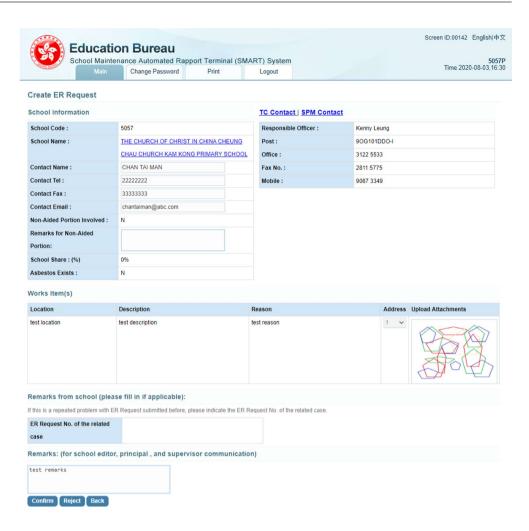
- i.) Login as 5057P
- ii.) On main menu, click on Action and go to Action In-Tray. (There are 2 numbers (in blanket) next to Action. i.e. (1/10) indicates, there are 10 tasks awaiting for your action. And out of 10, only 1 of them is unread.)



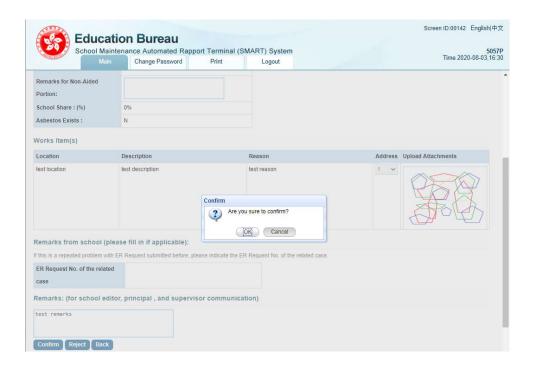
- iii.) Inside Action In-Tray, click on Subject Draft ER Request application and go to ER Request detail. You can also see Sender and Submitted Date/Time of this particular ER Request.
- iv.) Inside the ER Request detail page, you shall read the information inputted by School Editor. School **Principal** can add/edit/remove any information if needed.



v.) Press [Next] to go to confirmation page.

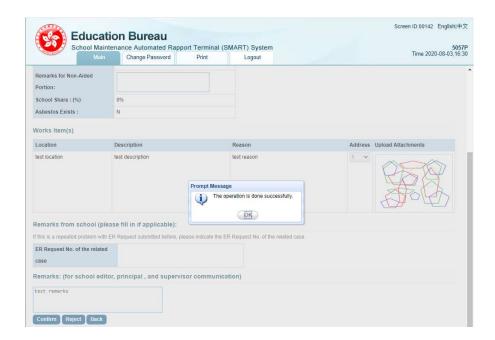


vi.) Press [Confirm] to submit the ER Request for EDB process. Or Press [Reject] to return the ER Request to School Editor for amendment. For rejection case, School Editor shall receive a notification. And he/she shall find the rejected ER Request at My Workspace.



vii.) Press [Ok] to proceed.

viii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok].



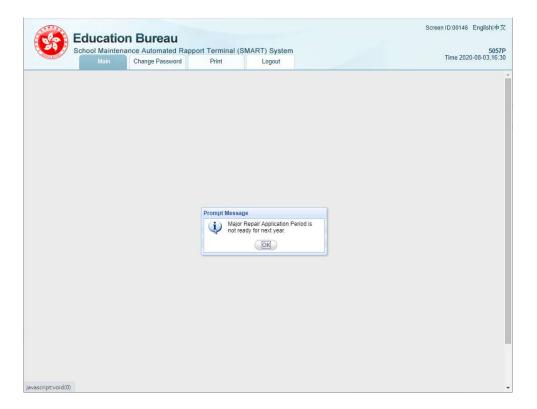
Then the request action will be forwarded to district duty officer (term consultant) for further processing.

2.2 SCHOOL FUNCTION – MAJOR REPAIRS (MR) APPLICATION

SMART system provides an online web form for School to create MR Application. Only aided school shall submit MR Application via SMART system.

School unable to submit MR Application, if

- MR Application has already been submitted in the current MR Cycle. Each school is allowed to submit 1 MR Application per MR Cycle.
- MR Application period has not yet begun. School will be invited to submit the applications on annual basis and you may consult your SSDO if deemed necessary.
- MR Application period has passed.



2.2.1 Prepare MR Application by School Editor

- i.) Login as School Editor
- ii.) On main menu, click on Create MR Application
- iii.) Input at least all fields with asterisk*
- iv.) If a repair work involves non-aided portion, please select **Non-Aided Portion Involved**. By selecting this option, it indicates school shall bear the part of repair cost.
- v.) Press icon to add any works items which require repair. You can specify multiple repair work in a single MR Application.

For each works item, user should at least provide below information:

- Location
- Description
- Reason
- Address

If more than 1 address, user should select the correct address indicator for the works item.

- vi.) Press icon to remove any works items.
- vii.) Please upload any image (JPEG) / PDF of the work items. The file size of each image (JPEG) / PDF shall not be larger than 10MB.

And, please note:

- For each works item, SMART limits school user to upload NOT more than 3 image files
 Error message "Sorry ₹ The largest number to upload for every item is 3!" will be pop up if user trying to press to upload more than 3 image files;
- If user have to upload more than 3 images, work around is that user can include the images in a PDF file for upload
- viii.) Press [Next] to go to confirmation page.

Please note:

- After user clicks [Next] but not going to click [Confirm] to submit the MR application, the system will automatically save the editing draft MR application to My Workspace when user leaving the page during editing.
- But if user leaves the editing page before clicking [Next], the editing draft MR application will NOT be saved.
- ix.) Press [Confirm].
- x.) Press [Ok] to proceed.
- xi.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok]. MR Application shall be sent to **School Principal** for approval.

Example:

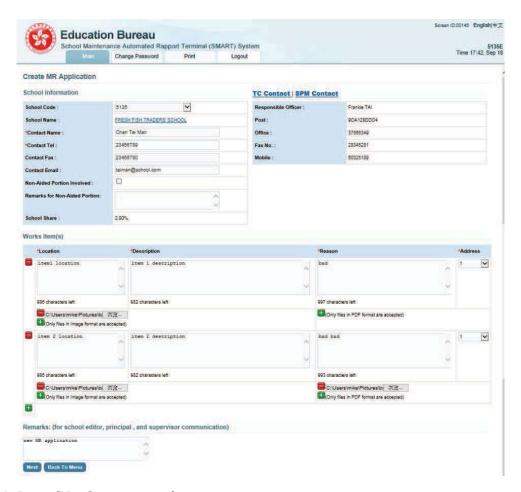
- *i.)* Login as **5135E**
- ii.) On main menu, click on Create MR

SYSTEM OPERATION

Application iii.) Input at least all fields with asterisk*

Please note user can input Chinese to text fields, e.g. Item Location, Description, Reason, Remarks.

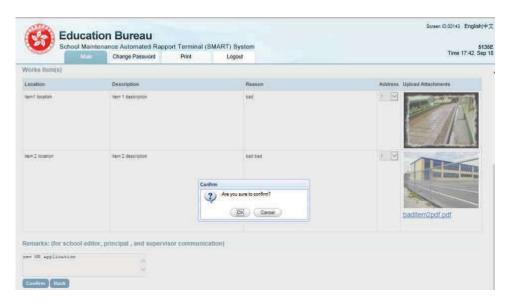
- iv.) If a repair work involves non-aided portion, please select Non-Aided Portion Involved. By selecting this option, it indicates school shall bear the part of repair cost.
- v.) Press ticon to add any works items which require repair. You can specify multiple repair work in a single MR Application.
- vi.) Press licon to remove any works items.
- vii.) Please upload any image (JPEG) / PDF of the work items. The file size of each image (JPEG) / PDF shall not be larger than 10MB.



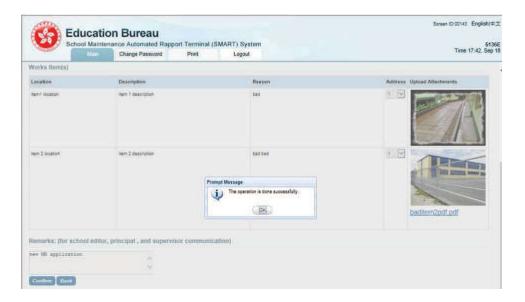
viii.) Press [Next] to go to confirmation page.



ix.) Press [Confirm].



x.) Press [Ok] to proceed.



xi.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok].

Then an action will be sent to School Principal for approval, refer to section <u>Approve MR Application by School Principal</u>.

2.2.2 Approve MR Application by School Principal

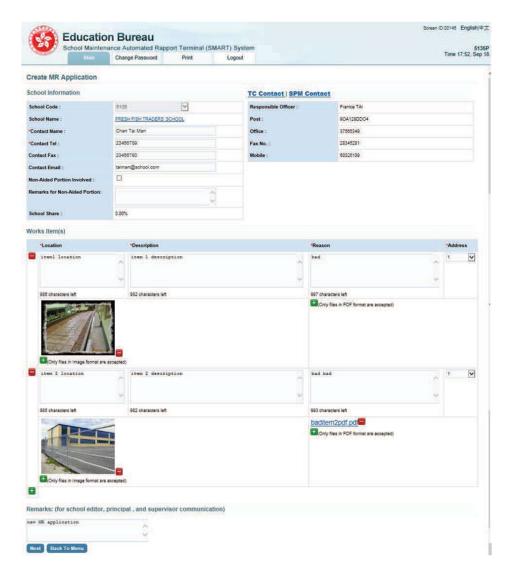
- i.) Login as School Principal
- ii.) On main menu, click on Action and go to Action In-Tray.
- iii.) Inside **Action In-Tray**, click on Subject <u>Draft MR Application</u> and go to MR Application detail.
- iv.) Inside the MR Application detail page, you shall read the information inputted by School Editor. School **Principal** can add/edit/remove any information if needed.
- v.) Press [Next] to go to confirmation page.
- vi.) Press [Confirm] to submit the MR Application to **School Supervisor** for review. Or Press [Reject] to return the MR Application to School Editor for amendment.
- vii.) A message prompted "Are you sure to confirm?", Press [Ok] to confirm and proceed.
- viii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok]. MR Application shall be sent to **School Supervisor** for review.

Example:

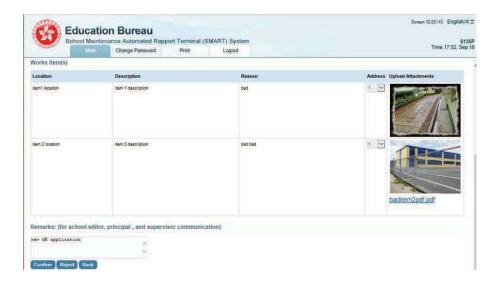
- *i.)* Login as **5135P**
- ii.) On main menu, click on Action and go to Action In-Tray.



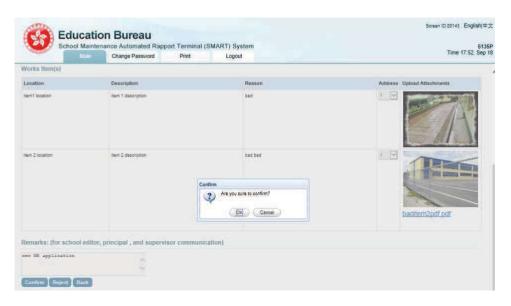
- iii.) Inside Action In-Tray, click on Subject <u>Draft MR Application</u> and go to MR Application detail.
- iv.) Inside the MR Application detail page, you shall read the information inputted by School Editor. School **Principal** can add/edit/remove any information if needed.



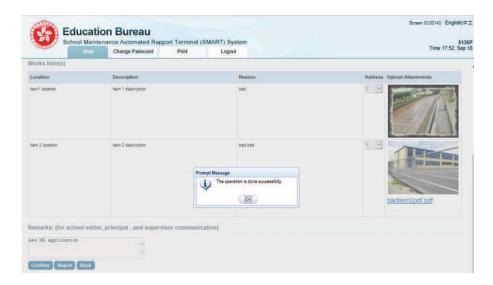
v.) Press [Next] to go to confirmation page.



vi.) Press [Confirm] to submit the MR Application to **School Supervisor** for review. Or Press [Reject] to return the MR Application to School Editor for amendment.



vii.) A message prompted "Are you sure to confirm?", Press [Ok] to confirm and proceed.



viii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok]. MR Application shall be sent to **School Supervisor** for review.

Then an Action message will be sent to School Supervisor for review, refer to section Submit MR Application by School Supervisor.

2.2.3 Submit MR Application by School Supervisor

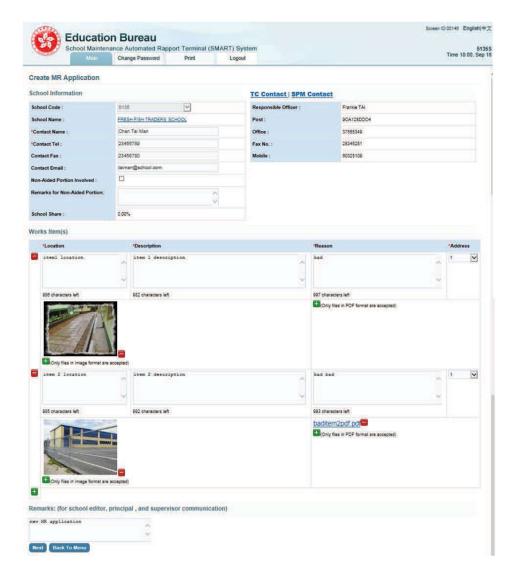
- i.) Login as School Supervisor
- ii.) On main menu, click on Action and go to Action In-Tray.
- iii.) Inside **Action In-Tray**, click on Subject <u>Draft MR Application</u> and go to MR Application detail.
- iv.) Inside the MR Application detail page, you shall read the information submitted from School **Principal**. School Supervisor can add/edit/remove any information if needed.
- v.) Press [Next] to go to confirmation page.
- vi.) Press [Confirm] to submit the MR Application for EDB process. Or Press [Reject] to return the MR Application to School **Principal** for amendment. For rejection case, **School Principal** shall receive an Action. And he/she shall found the rejected MR Application at <u>Action In-Tray</u>.
- vii.) A message prompted "Are you sure to confirm?", press [Ok] to confirm and proceed.
- viii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok]. MR Application action will be sent to EDB(SSDO) for further processing.

Example:

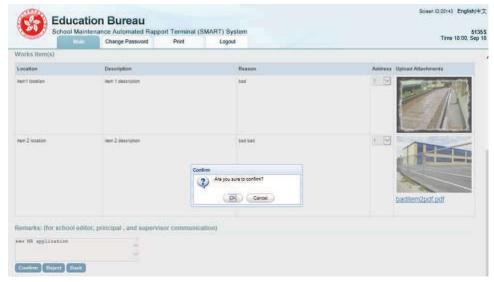
- *i.)* Login as **5135S**
- ii.) On main menu, click on Action and go to Action In-Tray.
 Refer to previous step in section <u>Approve MR Application by School Principal</u>.



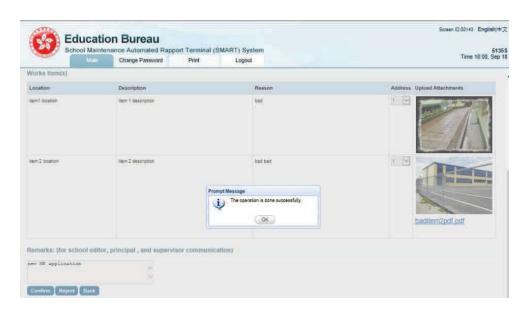
iii.) Click into the action which will be forwarded to Create MR Application page.



- iv.) Press [Next] to go to confirmation page.
- v.) Press [Confirm] to submit the MR Application for EDB process. Or Press [Reject] to return the MR Application to School **Principal** for amendment. For rejection case, **School Principal** shall receive an Action. And he/she shall find the rejected MR Application at <u>Action In-Tray</u>.



vi.) A message prompted "Are you sure to confirm?", press [Ok] to confirm and proceed.



vii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok].

Then the MR Application action will be sent to EDB (SSDO) for further process.

2.3 SCHOOL FUNCTION – PRESCRIBED REPAIRS (PR) REQUEST

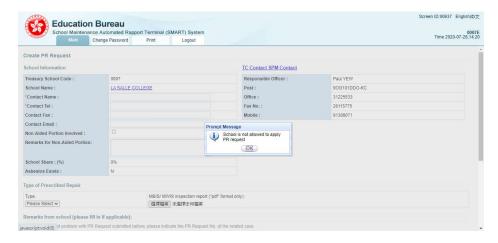
SMART system provides an online web form for invited school to create PR Request for the Mandatory Building Inspection Scheme (MBIS) and Mandatory Window Inspection Scheme (MWIS) under School Premises Maintenance Section's MBIS and MWIS programme.

2.3.1 Prepare PR Request by School Editor

- i.) Login as School Editor
- ii.) On main menu, click on Create PR Request



iii.) For school not eligible (i.e. School not on the list of School Premises Maintenance Section's MBIS and MWIS programme) for applying PR, warning message will pop up and PR request cannot be created in this situation.



- iv.) For school that eligible for applying PR, please input at least all fields with asterisk*
- v.) Please note that EDB would not carry out prescribed repair works to any non-aided school portion, self-financed structures erected by schools or unauthorized building works.
- vi.) In option of Type of Prescribed Repairs, please select Building for MBIS and select Windows for MWIS.
- vii.) Upload MBIS/MWIS inspection report (PDF format with file size not more than

SYSTEM OPERATION

40MB).

- viii.) In option of PR Request No. of the related case, please select one previous PR Request No. if applicable. If there is no related PR Request No. in the past, there is no need to select this field.
- ix.) Input message in remarks as a reminder to editor, principal, and supervisor.
- x.) Press [Next] to go to confirmation page.

Please note:

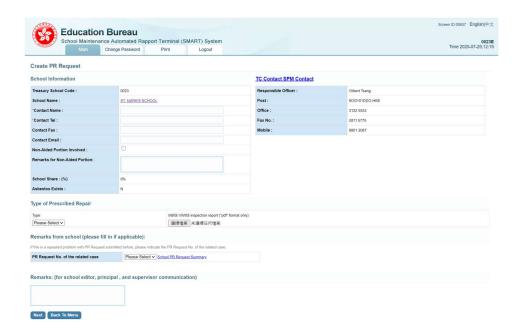
- After user clicks [Next] but not going to click [Confirm] to submit the PR request, the system will automatically save the editing draft PR request to My Workspace when user leaving the page during editing.
- But if user leave the editing page before clicking [Next], the editing draft PR request will NOT be saved.
- xi.) Press [Confirm].
- xii.) Press [Ok] to proceed.
- xiii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok]. PR Request shall be sent to **School Principal** for review.

Example:

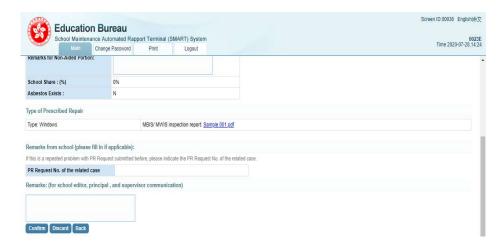
- *i.)* Login as **0023E**
- ii.) On main menu, click on Create PR Request
- iii.) Input at least all fields with asterisk*
- iv.) In option of Type of Prescribed repair, please select Building for MBIS or select Windows for MWIS.
- v.) Upload MBIS/MWIS inspection report (PDF format only).
- vi.) In option of PR Request No. of the related case. please select one previous PR Request No. if applicable. If there is no related PR Request No. in the past, there is no need to select this field.
- vii.) Input message in remarks to editor, principal, and supervisor.
- viii.) Press [Next] to go to confirmation page.

Please note:

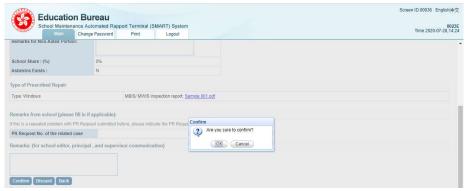
- after user clicks [Next] but not going to click [Confirm] to submit the PR request, the system will automatically save the editing draft PR request to My Workspace when user leaving the page during editing.
- But if user leave the editing page before clicking [Next], the editing draft PR request will NOT be saved.



ix.) Press [Confirm].



x.) Press [Ok] to proceed.



xi.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok].

Then the request action will be sent to School Principal for review, refer to section Submit PR Request by School Principal.

2.3.2 Submit PR Request by School Principal

- i.) Login as School Principal
- ii.) On main menu, click on <u>Action</u> and go to **Action In-Tray**. (There are 2 numbers (in blanket) next to <u>Action</u>. i.e. (1/10) indicates, there are 10 tasks awaiting for your action. And out of 10 only, 1 of them is unread.)
- iii) Inside **Action In-Tray**, click on Subject <u>Draft PR Request application</u> and go to PR Request detail. You can also see **Sender** and **Submitted Date/Time** of this particular PR Request.
- iv.) Inside the PR Request detail page, you shall read the information inputted by School Editor. School **Principal** can add/edit/remove any information if needed.
- v.) Press [Next] to go to confirmation page.
- vi.) Press [Confirm] to submit the PR Request for further process. Or Press [Reject] to return the PR Request to School Editor for amendment. For rejection case, **School Editor** shall receive a notification. And he/she shall found the rejected PR Request at My Workspace.
- vii.) Press [Ok] to proceed.
- viii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok]. PR Request shall be sent to district duty officer (term consultant) for further actions.

Example:

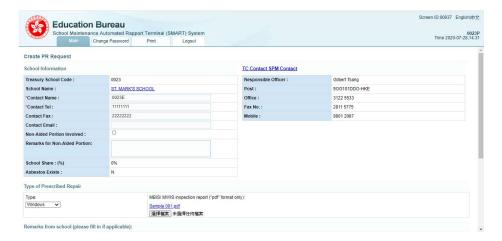
- i.) Login as 0023P
- ii.) On main menu, click on Action and go to Action In-Tray. (There are 2 numbers (in blanket) next to Action. i.e. (1/10) indicates, there are 10 tasks awaiting for your action. And out of 10, only 1 of them is unread.)



iii.) Inside Action In-Tray, click on Subject Draft PR Request application and go to PR Request detail. You can also see Sender and Submitted Date/Time of this particular PR Request.



iv.) Inside the PR Request detail page, you shall read the information inputted by School Editor. School **Principal** can add/edit/remove any information if needed.



v.) Press [Next] to go to confirmation page.



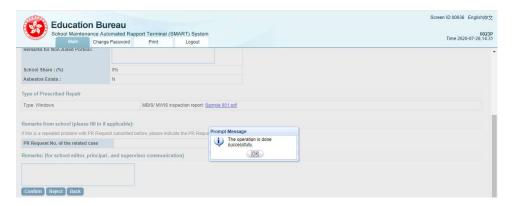
vi.) Press [Confirm] to submit the PR Request for EDB process. Or Press [Reject] to return the PR Request to School Editor for amendment. For rejection case, School Editor shall receive a notification. And he/she shall find the rejected PR Request at My Workspace.



vii.) Press [Ok] to proceed.

Remarks for Non-Aided Porti	Change Password Print	Logout	
School Share: (%)	096		
Asbestos Exists :	N		
ype of Prescribed Repair			
Type: Windows MBIS/ MWIS inspection repo		IS inspection report: Sample	101.pdf
temarks from school (pleas	e fill in if applicable):		
	e fill in if applicable): PR Request submitted before, please		
this is a repeated problem with	PR Request submitted before, please	indicate the PR Reque	m Are you sure to confirm?
PR Request No. of the related	PR Request submitted before, please	3	

viii.) If the process is successfully completed, the system will prompt message "The operation is done successfully.", press [Ok].



Then the request action will be forwarded to district duty officer (term consultant) for further processing.

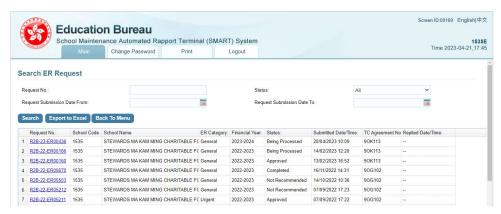
ix) For rejection case, School Editor shall receive a notification. And he/she shall find the rejected PR Request at My Workspace.



2.4 SEARCH FUNCTION

2.4.1 Search ER Request

- i.) Login SMART.
- ii.) On main menu, click on <u>Search ER Request</u> to go to Search ER Request page.
- iii.) Input search criteria, and press [Search] button. And SMART shall return an ER request list.



The Status showing the current status of the ER request, below are list of status:

- Awaiting Principal's Approval:

After school editor submitted ER request and before school principal review and submit

- Rejected by Principal:

ER request rejected by school principal

- Being Processed :

After school submitted ER request and being processed by consultant

Approved :

ER request approved

Not Recommended :

ER request not recommended by consultant

- Cancelled:

ER request cancelled

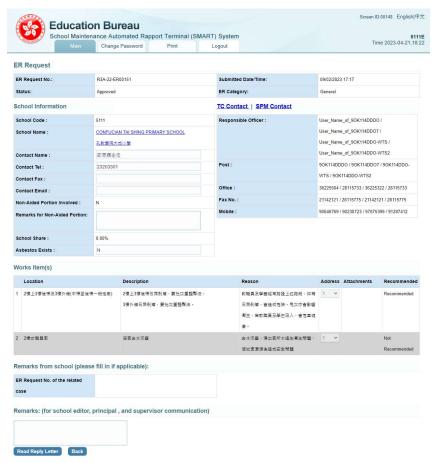
- Combined :

ER request has been combined with another ER request which would be processed as the master.

- Completed:

ER request completed

iv.) Click on one of the request and go to ER Request Information page for detail information.



2.4.2 Search MR Application

- i.) Login SMART.
- ii.) On main menu, click on <u>Search MR Application</u> to go to Search MR Application page.
- iii.) Input search criteria, and press [Search] button. And SMART shall return a MR application list.



The Status showing the current status of the MR application, below are list of status:

- Awaiting Principal's Approval:

After school editor submitted MR application and before school principal review and submit

- Rejected by Principal:

MR application rejected by school principal

- Awaiting Supervisor's Approval :

After school principal submitted MR application and before school supervisor review and submit

- Rejected by Supervisor :

MR application rejected by school supervisor

- Rejected by SSDO:

MR application rejected by SSDO

- Being Processed :

After school submitted MR application and being processed by SSDO

- Disapproved:

MR application disapproved

- Approved :

MR application approved

- Cancelled:

MR application cancelled

- Completed :

MR application completed

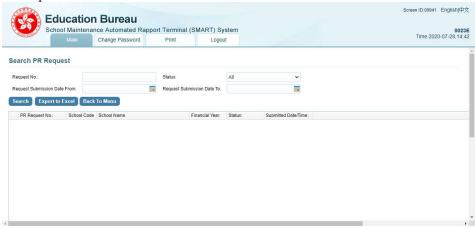
Education Bureau School Maintenance Automated Rapport Terminal (SMART) System 5111E Time 2023-04-21,18:22 Change Password Print MR Application Information Submitted Date/Time: 30/05/2022 11:43:24 Being Processed Status: School Information TC Contact | SPM Contact School Code : Responsible Officer : User_Name_of_90K114DDD0 / User_Name_of_90K114DD07 / CONFUCIAN TAI SHING PRIMARY SCHOOL User_Name_of_90K114DD0-WTS / User_Name_of_90K114DD0-陳永隆 Contact Name : 90K114DDD0 / 90K114DD07 / 90K114DD0-WTS / 90K114DD0-23203301 WTS2 Contact Fax : 36225504 / 28115733 / 36225322 / 28115733 *Email address^{Note} : smartsupport@edb.gov.hk Fax No. : 21142121 / 28115775 / 21142121 / 28115775 Note: The email address would be used Mobile : 90646769 / 90230723 / 97875399 / 91287412 for receiving MR 2023-24 notifications. Non-Aided Portion Involved : Remarks for Non-Aided Portion: Asbestos Exists : Works Item(s) Address Upload Attachments 1 地下車房 療験生績十分験重,拉勤出現刺耳聲音、關緊担常提到困難,亦不 1 v 能上鎖已煙兩年,導致保安嚴重出現問題,關關的問題亦有機會影 響學生火警班生·現建議更換新的鐵閣· 2 地下儲物局 重建地下儲物房 地下儲物屬沒有閩陽,亦沒有門可得關上,接急及地下十分橫齒, 1 > 接鲁因受謝發揚,放在該處的幾牛第冊經常受職護許會,加卜亦有 鼠患・蟲蟻、老鼠之糞便引致嚴重衛生問題・學校亦因蟲鼠的破 壞,每年都需要拋棄大量物資,非常液費。學生的物品、老師教具 等不能正常存放,链物房極需要重達,加入關陽板及門防止蟲關進 Remarks: (for school editor, principal, and supervisor communication)

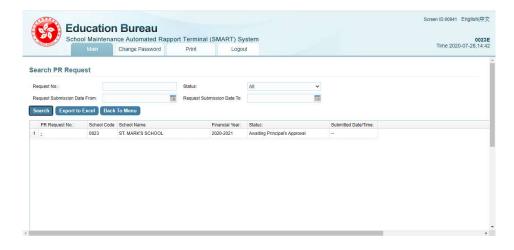
2.4.3 Search PR Request

- i.) Login SMART.
- ii.) On main menu, click on <u>Search PR Request</u> to go to Search PR Request page.



iii.) Input search criteria, and press [Search] button. And SMART shall return an PR request list.





The Status showing the current status of the PR request, below are list of status:

- Awaiting Principal's Approval:

After school editor submitted PR request and before school principal review and submit

- Rejected by Principal:

PR request rejected by school principal

- Input Works Items by TC:

PR report is preparing by term consultant

- Being Processed :

After school submitted PR request and being processed by consultant

- Approved :

PR request approved

- Not Recommended :

PR request not recommended by consultant

- Cancelled:

PR request cancelled

- Combined :

PR request has been combined with another PR request which would be processed as the master.

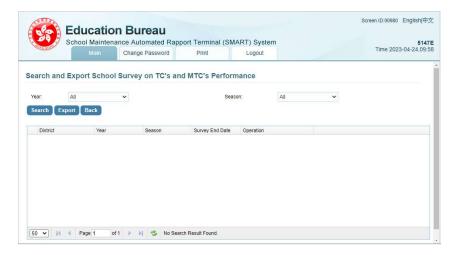
- Completed :

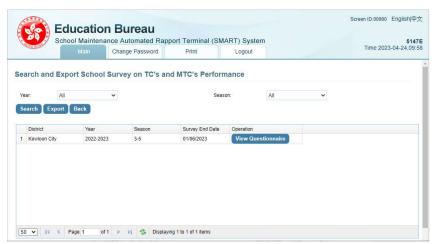
PR request completed

iv.) Click on one of the requests and go to PR Request Information page for detail information.

2.5 SCHOOL FUNCTION – SCHOOL SURVEY ON TC'S AND MTC'S PERFORMANCE

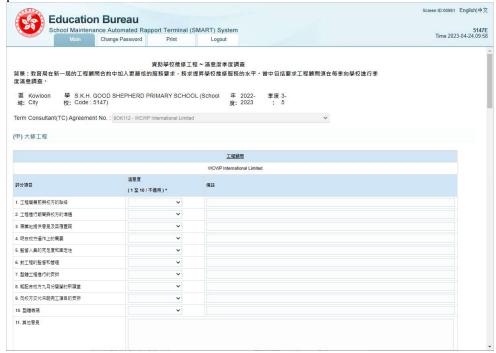
- 2.5.1 Search New Questionnaire
 - i) Login SMART.
 - ii) On main menu, click on Questionnaire to go to Search and Export School Survey on TC's and MTC's Performance
 - iii) Input search criteria, and press [Search] button. And SMART shall return a list of distributed questionnaires. Click [View questionnaire] to find the questionnaire to your school.





2.5.2 Fill Questionnaire

- i) Click [Fill Questionnaire]
- ii) The blank form of questionnaire will be shown. The company name of term consultant and maintenance term contractor are pre-filled.



- iii) User can give evaluation and opinion on survey items. Please note that 10 marks represents the highest and 1 represents the lowest. The passing marks is 5
- iv) Button [Save as Draft] is provided in the questionnaire for user to keep the working copy and submit after the whole questionnaire is filled.

2.5.3 Submit Questionnaire to Principal

i) Click [Submit to Principal] on the bottom of the questionnaire.

多謝 貴校撥出寶貴時間,填妥以上滿意度季度調查。



ii) Click [OK] to confirm to forward to principal



- iii) The questionnaire will be submitted to principal by action
- 2.5.4 Submit Questionnaire to SPM by Principal
 - i) Login SMART with principal account
 - ii) Click the action with subject School Survey Season ([TC contract No] in action in-tray



iii) The filled questionnaire will be shown. Principal can modify evaluation and remarks before submitting to SPM, or return to school editor for amendment

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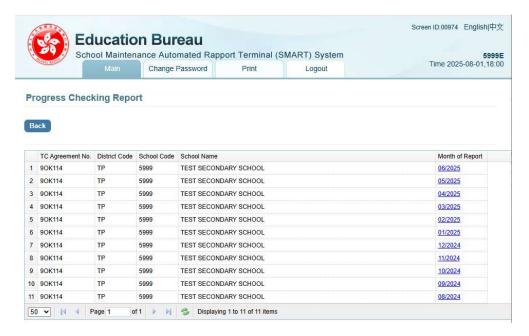


- iv) Click [Submit Questionnaire]
- 2.5.5 The questionnaire for the designated TC/MTC is then completed.

2.6 SCHOOL FUNCTION – PROGRESS CHECKING REPORT

2.6.1 View Report

- i) Login SMART.
- ii) On main menu, click on View Report.
- iii) The list of process checking report will be shown.
- iv) Click the hyperlink in the column Month of Report to view the report provided by the term consultant.



3 SUPPORT AND TROUBLESHOOTING

3.1 SUPPORT HOTLINE AND EMAIL

In case if user cannot access the system or having any other problems while using the system, they are advised to contact SMART support team either via hotline 3163 0040 or email smartsupport@edb.gov.hk.

Operating hours for the hotline is:

• 9am ~ 12:45pm & 1:45pm ~ 6pm; Monday ~ Friday (except Public Holiday)

3.2 BUSINESS CONTINGENCY ARRANGEMENT

Should SMART support team determines/concludes the inaccessibility cannot be recovered shortly for whatever reasons, SMART support team will then advise user to submit request form to district duty officer (term consultant) via fax (using the forms mentioned below) as business contingency arrangement.

3.3 REQUEST FORMS FOR CONTINGENCY ARRANGEMENT

Request forms for contingency arrangement can be downloaded from the website of EDB at the following URLs.

 Request Form for Emergency Repairs (ER) in Aided Schools (ENGLISH, PDF format)

https://www.edb.gov.hk/attachment/en/sch-admin/sch-premises-info/sch-premises-maintenance/4th%20Contract ER%20form Sep%202024 eng clean updated.pdf

(ENGLISH, MS Word format)

https://www.edb.gov.hk/attachment/en/sch-admin/sch-premises-info/sch-premises-maintenance/4th%20Contract ER%20form Sep%202024 eng clean updated.doc

 Request Form for Emergency Repairs (ER) in Aided Schools (TRADITIONAL CHINESE, PDF format)

https://www.edb.gov.hk/attachment/tc/sch-admin/sch-premises-info/sch-premises-maintenance/4th%20Contract ER%20form Sep%202024 tc clean updated.pdf

(TRADITIONAL CHINESE, MS Word format)

https://www.edb.gov.hk/attachment/tc/sch-admin/sch-premises-info/sch-premises-maintenance/4th%20Contract ER%20form Sep%202024 tc clean updated.doc